

Declaration form for opting out of nomination

Date	d	d	-	m	m	-	y	y	y	y
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To

Name of the Mutual Fund / AMC

Mutual Fund / AMC / Address.

Mutual Fund Folio Number/ Application Number	
Sole/ First Holder Name	
Second Holder Name	
Third Holder Name	

Declaration & Signature

I / We hereby confirm that I / We do not wish to appoint any nominee(s) for my mutual fund units held in my / our mutual fund folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio.

Name and Signature of Unitholder(s)

Unitholder (1) Signature: Name: _____

Unitholder (2) Signature Name: _____

Unitholder (3) Signature: Name: _____

Annexure 1

List of Folios

Sr.No	AMC Name	Folio Number
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		

First holder

Second holder

Third holder

Signature of Investment Services Account Holders

First holder

Second holder

Third holder

Name of Investment Services Account Holders